BLUE EDGE CAPITAL, LLC PRIVACY NOTICE

Blue Edge Capital values our client relationships and we make it a top priority to safeguard the confidential information of our clients. We are committed to protecting your privacy and maintaining your trust and confidence.

Blue Edge collects information about you to assist us in providing services and products to help you meet your financial goals and objectives and provide high standards of client service. Additionally, information is obtained from you in order to fulfill our legal and regulatory requirements. Information collected may vary depending on the products and services requested and the scope of your engagement with us.

Information Collected About You

Blue Edge collects nonpublic confidential information about you from the following sources:

- Information provided on applications and related forms, such as name, address, telephone number, Social Security or Tax Identification number, and information about you or your organization's finances.
- Information about your transactions with us or transactions which we assist in facilitating.
- Information from your organization regarding any strategies we may provide or assist in reviewing on your behalf.

We do not disclose information to third parties about our current or former clients, except as permitted by law. However, should for any reason our policy change, we will notify you by providing you with an amended Privacy Notice prior to making disclosure of any nonpublic information to third parties that are not permitted under law.

Policies and Practices to Protect your Personal Information

We direct our professionals to take caution in handling confidential client information. We restrict access to nonpublic information to Blue Edge professionals that need to know such information, who assist in providing products and services to you, or who assist in the administration of the office. Further, we limit access to information to only those who have a business or professional reason for knowing such information. Limited access is given to nonaffiliated third parties, as permitted by law, in order to execute transactions on your behalf, or in order to facilitate the scope of services we are engaged to provide. We have a detailed Information Security Policy we follow to safely maintain both digital and physical information. We employ antivirus and encryption tools, multifactor authentication, rules-based network auditing, network patch management, among other tools to detect and reduce potential loss of information. If your relationship with us is discontinued or we cease to provide previously engaged services, we will continue to adhere to the privacy policy disclosed herein, unless we notify you by providing an amended Privacy Policy.

Disclosure of Personal Information

We may disclose information obtained from you to financial service providers that service or facilitate transactions for you, as permitted under law, such as:

- Securities broker/dealers
- Financial institutions and custodians
- Legal or accounting advisors engaged to provide services to you
- Third party administrators and vendors hired to affect, administer, or enforce transactions or services on your behalf

We will not share information about you with nonaffiliated third parties unless we have provided you with an updated Privacy Policy and provided you with an opportunity to approve or disapprove of the sharing of your information. Mobile information will not be shared with third parties/affiliates for marketing/promotional purposes. All the above categories exclude text messaging originator opt-in data and consent; this information will not be shared with any third parties.

Additionally, we may be required by law or regulations to disclose information to third parties such as in response to a subpoena, to prevent fraud, to comply with rules and regulations to which we are subject, in response to inquiries from industry regulators, and in order to comply with policies with whom our associated persons may be registered.

We will affirm our Privacy Policy annually in writing, provided you maintain an ongoing relationship with us.

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